

**Initial Visit – Intake Form – Page - 1 -**

Date \_\_\_\_\_ Patient File Number:

Title:  Mr.  Mrs.  Ms  Miss (check one)

First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ Last Name:

Address Line 1:

Address Line 2:

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code:

Home Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Cell Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex:  Male  Female Email:

Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Marital Status:  Single  Married  
 Other

Employment Status:  Employed  Full Time Student  Part Time Student  Other (check one)

**Spouse Data**

Is your spouse a patient in our office?  Yes  No

First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ Last Name:

Home Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Employer Data**

Name: \_\_\_\_\_

Address Line 1: \_\_\_\_\_

Address Line 2: \_\_\_\_\_

Reviewed by doctor \_\_\_\_\_ Date

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**Emergency Contact**

Contact Name: \_\_\_\_\_

Contact Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Is it OK to call you at work?

- Yes       No

Name \_\_\_\_\_ Date \_\_\_\_\_ Patient File Number: \_\_\_\_\_

How did you hear about our clinic? Or who referred you?

- |                                        |                                           |                                            |                                         |
|----------------------------------------|-------------------------------------------|--------------------------------------------|-----------------------------------------|
| <input type="checkbox"/> Family member | <input type="checkbox"/> Attorney         | <input type="checkbox"/> Internet web site | <input type="checkbox"/> Health class   |
| <input type="checkbox"/> Friend        | <input type="checkbox"/> Yellow Pages     | <input type="checkbox"/> Billboard         | <input type="checkbox"/> Brochure       |
| <input type="checkbox"/> Physician     | <input type="checkbox"/> Newspaper ad     | <input type="checkbox"/> TV Commercial     | <input type="checkbox"/> Direct mail ad |
| <input type="checkbox"/> Employer      | <input type="checkbox"/> Sign on building | <input type="checkbox"/> Radio             | <input type="checkbox"/> Other          |

If you selected 'family member', 'friend', or 'physician' please enter their name below:

If you selected 'other' please describe

**Medical Conditions / Past Health History**

- |                                       |                                              |                                        |                                        |
|---------------------------------------|----------------------------------------------|----------------------------------------|----------------------------------------|
| <input type="checkbox"/> Arthritis    | <input type="checkbox"/> Cancer              | <input type="checkbox"/> Diabetes      | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Hypertension | <input type="checkbox"/> Psychiatric Illness | <input type="checkbox"/> Skin Disorder | <input type="checkbox"/> Stroke        |

**Surgeries:**

- |                                            |                                                |                                                 |                                           |
|--------------------------------------------|------------------------------------------------|-------------------------------------------------|-------------------------------------------|
| <input type="checkbox"/> Appendectomy      | <input type="checkbox"/> Cardiovascular proced | <input type="checkbox"/> Cervical disc procedur | <input type="checkbox"/> Hysterectomy     |
| <input type="checkbox"/> Joint replacement | <input type="checkbox"/> Laminectomies         | <input type="checkbox"/> Radical prostatectomy  | <input type="checkbox"/> Prostate surgery |

**Allergies:**

- |                               |                                             |                                          |                                 |
|-------------------------------|---------------------------------------------|------------------------------------------|---------------------------------|
| <input type="checkbox"/> Eggs | <input type="checkbox"/> Fish and Shellfish | <input type="checkbox"/> Milk or Lactose | <input type="checkbox"/> Peanut |
| <input type="checkbox"/> Soy  | <input type="checkbox"/> Sulfites           | <input type="checkbox"/> Wheat/Gluten    |                                 |

**Social History:**

- |                                                       |                                                         |                                                    |                                                      |
|-------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------|------------------------------------------------------|
| <input type="checkbox"/> Caffeine used Occasionally   | <input type="checkbox"/> Caffeine used often            | <input type="checkbox"/> Chew tobacco occasionally | <input type="checkbox"/> Chew tobacco often          |
| <input type="checkbox"/> Drink alcohol Occasionally   | <input type="checkbox"/> Drink alcohol often            | <input type="checkbox"/> Exercise not at all       | <input type="checkbox"/> Exercise occasionally       |
| <input type="checkbox"/> Exercise often               | <input type="checkbox"/> Experience stress occasionally | <input type="checkbox"/> Experience stress ofte    | <input type="checkbox"/> Smoke 1 pack or less pe day |
| <input type="checkbox"/> Smoke more than 1 pack a day | <input type="checkbox"/> Wear seat belts always         | <input type="checkbox"/> Wear seat belts never     | <input type="checkbox"/> Wear seatbelts usually      |

**Family History:**

- |                                                |                                                 |                                                       |                                                        |
|------------------------------------------------|-------------------------------------------------|-------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> Arthritis (parent)    | <input type="checkbox"/> Arthritis (sibling)    | <input type="checkbox"/> Cancer (parent)              | <input type="checkbox"/> Cancer (sibling)              |
| <input type="checkbox"/> Cholesterol (parent)  | <input type="checkbox"/> Cholesterol (sibling)  | <input type="checkbox"/> Diabetes (parent)            | <input type="checkbox"/> Diabetes (sibling)            |
| <input type="checkbox"/> Heart problems (paren | <input type="checkbox"/> Heart problems (siblin | <input type="checkbox"/> High blood pressure (parent) | <input type="checkbox"/> High blood pressure (sibling) |

Reviewed by doctor \_\_\_\_\_ Date \_\_\_\_\_

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- |                                                      |                                                       |                                                 |                                                  |
|------------------------------------------------------|-------------------------------------------------------|-------------------------------------------------|--------------------------------------------------|
| <input type="checkbox"/> <b>Psychiatric (parent)</b> | <input type="checkbox"/> <b>Psychiatric (sibling)</b> | <input type="checkbox"/> <b>Stroke (parent)</b> | <input type="checkbox"/> <b>Stroke (sibling)</b> |
| <input type="checkbox"/> <b>Thyroid (parent)</b>     | <input type="checkbox"/> <b>Thyroid (sibling)</b>     |                                                 |                                                  |

**Recreational Activities:**

- |                                               |                                             |                                         |                                          |
|-----------------------------------------------|---------------------------------------------|-----------------------------------------|------------------------------------------|
| <input type="checkbox"/> <b>Backpacking</b>   | <input type="checkbox"/> <b>Biking</b>      | <input type="checkbox"/> <b>Boating</b> | <input type="checkbox"/> <b>Football</b> |
| <input type="checkbox"/> <b>Golf</b>          | <input type="checkbox"/> <b>Racket ball</b> | <input type="checkbox"/> <b>Running</b> | <input type="checkbox"/> <b>Skiing</b>   |
| <input type="checkbox"/> <b>Soccer</b>        | <input type="checkbox"/> <b>Swimming</b>    | <input type="checkbox"/> <b>Tennis</b>  | <input type="checkbox"/> <b>Walking</b>  |
| <input type="checkbox"/> <b>Weightlifting</b> |                                             |                                         |                                          |

**Male Children:**

- |                                               |                                                |                                                |
|-----------------------------------------------|------------------------------------------------|------------------------------------------------|
| <input type="checkbox"/> <b>Under 6 years</b> | <input type="checkbox"/> <b>Under 10 years</b> | <input type="checkbox"/> <b>Under 19 years</b> |
|-----------------------------------------------|------------------------------------------------|------------------------------------------------|

**Female Children:**

- |                                               |                                                |                                                |
|-----------------------------------------------|------------------------------------------------|------------------------------------------------|
| <input type="checkbox"/> <b>Under 6 years</b> | <input type="checkbox"/> <b>Under 10 years</b> | <input type="checkbox"/> <b>Under 19 years</b> |
|-----------------------------------------------|------------------------------------------------|------------------------------------------------|

**Occupational Activities:**

- |                                                |                                                          |                                                       |                                                       |
|------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------|-------------------------------------------------------|
| <input type="checkbox"/> <b>Administration</b> | <input type="checkbox"/> <b>Business owner</b>           | <input type="checkbox"/> <b>Clerical/secretarial</b>  | <input type="checkbox"/> <b>Computer user</b>         |
| <input type="checkbox"/> <b>Construction</b>   | <input type="checkbox"/> <b>Daycare/childcare</b>        | <input type="checkbox"/> <b>Executive/legal</b>       | <input type="checkbox"/> <b>Food service industry</b> |
| <input type="checkbox"/> <b>Health care</b>    | <input type="checkbox"/> <b>Heavy equipment operator</b> | <input type="checkbox"/> <b>Heavy manual labor</b>    | <input type="checkbox"/> <b>Home services</b>         |
| <input type="checkbox"/> <b>Household</b>      | <input type="checkbox"/> <b>Light manual labor</b>       | <input type="checkbox"/> <b>Manufacturing</b>         | <input type="checkbox"/> <b>Medium manual labor</b>   |
| <input type="checkbox"/> <b>Military</b>       | <input type="checkbox"/> <b>Police/fire</b>              | <input type="checkbox"/> <b>Professional services</b> | <input type="checkbox"/> <b>Retail worker</b>         |
| <input type="checkbox"/> <b>Teacher</b>        | <input type="checkbox"/> <b>Truck driver</b>             | <input type="checkbox"/>                              | <input type="checkbox"/>                              |

Name \_\_\_\_\_ Date \_\_\_\_\_ Patient File Number: \_\_\_\_\_

**Review of Systems:**

Have you had trouble with any of the following:

**Cardiovascular:**

- |                            | Present                  | Past                     | No                       |
|----------------------------|--------------------------|--------------------------|--------------------------|
| <b>Poor Circulation</b>    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>High Blood Pressure</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Aortic Aneurism</b>     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Heart Disease</b>       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Heart Attack</b>        | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Chest Pain</b>          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>High Cholesterol</b>    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Pace Maker</b>          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Jaw Pain</b>            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Irregular Heartbeat</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Swelling of Legs</b>    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**Genitourinary:**

- |                           | Present                  | Past                     | No                       |
|---------------------------|--------------------------|--------------------------|--------------------------|
| <b>Kidney Disease</b>     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Lower Side Pain</b>    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Burning Urination</b>  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Frequent Urination</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Blood in urine</b>     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Kidney Stone</b>       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**Hematologic/Lymph:**

- |  | Present                  | Past                     | No                       |
|--|--------------------------|--------------------------|--------------------------|
|  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**Ears/Nose/Throat:**

- |                              | Present                  | Past                     | No                       |
|------------------------------|--------------------------|--------------------------|--------------------------|
| <b>Dizziness</b>             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Hearing Loss</b>          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Sinus Infection</b>       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Nosebleed</b>             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Sore Throat</b>           | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Difficulty Swallowing</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Bleeding Gums</b>         | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**Eyes:**

- |                       | Present                  | Past                     | No                       |
|-----------------------|--------------------------|--------------------------|--------------------------|
| <b>Glaucoma</b>       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Double Vision</b>  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Blurred Vision</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**Integumentary:**

- |                     | Present                  | Past                     | No                       |
|---------------------|--------------------------|--------------------------|--------------------------|
| <b>Skin lesions</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Skin Disease</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Eczema</b>       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Psoriasis</b>    | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Rashes</b>       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Skin Ulcers</b>  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Reviewed by doctor \_\_\_\_\_ Date \_\_\_\_\_



**Initial Visit – Intake Form – Page - 5 -**

<b>Psychiatric:</b>		<b>No</b>	<input type="checkbox"/>
	<b>Present</b>	<b>Past</b>	<b>No</b>
<b>Depression</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Anxiety Disorder</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unusual Stress</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Constitutional:</b>		<b>No</b>	<input type="checkbox"/>
	<b>Present</b>	<b>Past</b>	<b>No</b>
<b>Weight Loss/Gain</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Energy Level Problem</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Difficulty Sleeping</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

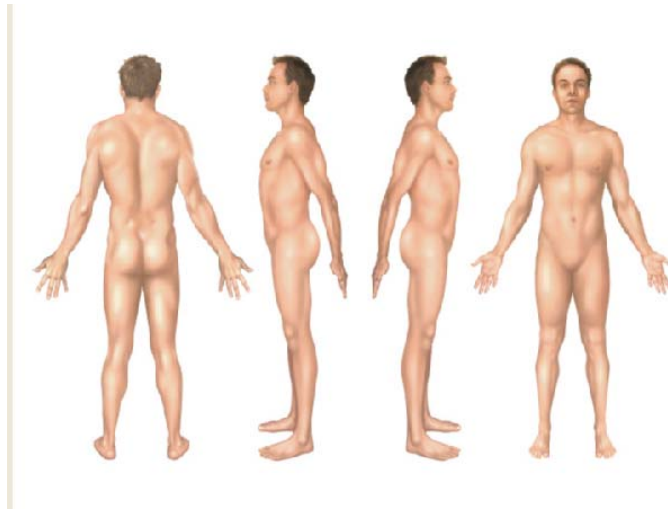
**Name** \_\_\_\_\_ **Date** \_\_\_\_\_ **Patient File Number:** \_\_\_\_\_

**Reviewed by doctor** \_\_\_\_\_ **Date** \_\_\_\_\_

**Initial Visit – Intake Form – Page - 6 -**

By using the key below, indicate on the body diagram where you are experiencing the following symptoms:

# = Numbness      X = Burning      / = Stabbing      0 = Pins & Needles      + = Dull Ache



Describe your symptoms causing you to seek treatment: \_\_\_\_\_

When did your symptoms start? (Onset) Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

How did your symptoms begin? \_\_\_\_\_

How often do you experience your symptoms?

- Constantly (76-100% of the day)       Frequently (51-75% of the day)       Occasionally (26-50% of the day)       Intermittently (0-25% of the day)

What describes the nature of your symptoms?

- Sharp       Dull ache       Numb       Shooting  
 Burning       Tingling       Stabbing

How are your symptoms changing?

- Getting better       Not changing       Getting worse

During the past 4 weeks, indicate the average intensity of your symptoms: (0 = None to 10 = Unbearable)

- 0 None       1       2       3  
 4       5       6       7  
 8       9       10 Unbearable

Name \_\_\_\_\_ Date \_\_\_\_\_ Patient File Number: \_\_\_\_\_

Reviewed by doctor \_\_\_\_\_ Date \_\_\_\_\_

**Initial Visit – Intake Form – Page - 7 -**

**During the past 4 weeks, how much has pain interfered with your normal work (including both work outside the home and housework):**

- Not at all                       A little bit                       Moderately                       Quite a bit  
 Extremely

**During the past 4 weeks, how much of the time has your condition interfered with your social activities?**

- All of the time                       Most of the time                       Some of the time                       A little of the time  
 None of the time

**In general, would you say your overall health right now is....**

- Excellent                       Very good                       Good                       Fair  
 Poor

**Who have you seen for your symptoms:**

- No one                       Other Chiropractor                       Medical Doctor                       Physical Therapist  
 Other

**What treatment did you receive for your symptoms?**

- Adjustments                       Physical Therapy                       Medication                       Surgery  
 Other

**When did you receive this treatment?**

- In the last month                       2 – 3 months ago                       3 – 6 months ago                       6 months to 1 year ago  
 1 – 2 years ago                       2 – 5 years ago                       5 – 10 years ago

**What tests have you had for your symptoms?**

- X-rays                       MRI                       CT Scan                       Other

**When were these tests done?**

- In the last month                       2 – 3 months ago                       3 – 6 months ago                       6 months to 1 year ago  
 1 - 2 years ago                       2 – 5 years ago                       5 – 10 years ago

**Have you had similar symptoms in the past?**

- Yes                       No

**If you have seen treatment in the past for the same or similar symptoms, who did you see?**

- This Office                       Other Chiropractor                       Medical Doctor                       Physical Therapist  
 Other

**What is your occupation?**

- Professional/Executive                       White Collar/Secretaria                       Tradesperson                       Laborer  
 Homemaker                       Full-time Student                       Retired                       Other

**If you are not retired, a homemaker or a student, what is your work status?**

- Full-time                       Part-time                       Self-employed                       Unemployed  
 Off work                       Other

**Thank you - Please return to the front desk**

**Reviewed by doctor \_\_\_\_\_ Date \_\_\_\_\_**